

2021-2022 Dependent Verification Worksheet

Your 2021-2022 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. In this process, the school will be comparing information from your application with you and your parent's 2019 federal tax transcripts, wage and income transcript or other financial documents. If there are differences your FAFSA information may need to be corrected. You and your parent's whose information was reported on the FAFSA must complete and sign this institutional verification documents, attach any required documents, and submit the form and other required documents to the Financial Aid office. We may ask for additional information if necessary. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.

Last Name	First Name	M. I.	Social Security Number	Student ID Number
Address		in the second se	Date of Birth	
City	State	Zip Code	Email Address	

B. Dependent Student's Family Information

List below the people in the parent's household:

- The Student
- The parents (including a stepparent) even if the student doesn't live with the parents.
- The parent's other children if the parents will provide more than half of their support from July 1, 2021, through June 30, 2022, or if the other children would be required to provide parental information if they were completing a FAFSA for 2021-2022. Include children who meet either of these standards even if the children do not live with the parents.
- Other people if they now live with the parents and the parents provide more than half of their support and will continue to provide more than half of their support through June 30, 2022.

Also Indicate in the space provided any household member who will be enrolled at least half time in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2021, and June 30, 2022. Include the name of the college.

Full Name	Age	Relationship	College
		SELF	Huntsville Bible College

Note: We may require additional documentation if we have reason to believe that the mformat1on regarding the household members enrolled in eligible postsecondary educational institutions is inaccurate.

Student ID#	2021-2022 Dependent Verification Worksheet
C. Dependent <u>Student's</u> Income Informat	ion
You will only fill out either #1 or #2 of Section	C. Please read the instruction carefully.
Instructions: Complete this section if the student filed or will file by using the IRS Data Retrieval Tool (IRS DRT) that is part of the	
1. FILED TAXES - Important Note: The instructions below	ow apply to the student.
Check the box that applies:	
The student has used the IRS DRT in FAFSA on the W the student's FAFSA.	eb to transfer 2019 IRS income tax return information into
The student is unable or chooses not to use the IRS DF the institution a 2019 Tax Return Transcript(s). This obelow.	RT in FAFSA on the Web. and instead will provide document must be obtained from the IRS agency. See instructions
 A 2019 IRS Tax Return Transcript may be obtained through: Get Transcript ONLINE - Go to www.irs.gov, under the Too ONLINE." Make sure to request the "IRS Tax Return Transcript by MAIL-Online request - Go to www.irs.gov Transcript." Make sure to request the "IRS Tax Return Transcript." Make sure to request the "IRS Tax Return Transcript." Automated Telephone Request -1-800-908-9946 Paper Request Form - IRS Form 4506T-EZ or IRS Form 45 	eript" and NOT the "IRS Tax Account Transcript." ov, under the Tools heading on the IRS homepage, click "Get a Tax script" and NOT the "IRS Tax Account Transcript."
from each employer in 2019, and whether an IRS W	ANSCRIPT WILL BE REQUIRED FROM THE IRS.

Employer's Name	2019 Amount Earned	IRS W-2 Provided by employer?
Suzy's Auto Body Shop (example)	\$2,000.00	Yes
	Total Amount of income	
	earned from work.	\$

Note: We may require you to provide documentation from the IRS that indicates a 2019 IRS income tax return was not filed with the IRS.

Student ID#	
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D. Dependent Parent's Income Information

You will only fill out either #1 or #2 of Section D. Please read the instructions carefully.

Instructions: Complete this section if the parents filed or will file a 2019 IRS income tax return(s). The best way to verify is by using the IRS Data Retrieval Tool (IRS DRT) that is part of the FAFSA on the web at FAFSA.ed.gov.

1.	FILED TAXES - The instructions below apply to each parent included in the household. Notify the financial aid office if the
	parents filed separate IRS income tax returns for 2019 or had a change in marital status after the end of the 2019 tax year on
	December 31, 2019.
	Check the box that applies:
	The parents have used the IRS DRT in FAFSA on the Web to transfer the 2019 IRS income tax return information into the student's FAFSA.

The parent(s) is unable or chooses not to use the IRS DRT in FAFSA on the Web, and instead will provide

A 2019 IRS Tax Return Transcript may be obtained through:

• Get Transcript ONLINE - Go to www.irs.gov, under the Tools heading, click "Get a tax transcript." Click "Get Transcript ONLINE." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."

the institution a 2019 Tax Return Transcript(s). This document must be obtained from the IRS agency. See instructions

- Get Transcript by MAIL- Online request Go to www.irs.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript." Make sure to request the "IRS Tax Return Transcript" and NOT the "IRS Tax Account Transcript."
- Automated Telephone Request 1-800-908-9946
- Paper Request Form IRS Form 4506T-EZ or IRS Form 4506-T

Neither parent was employed nor had income from work in 2019.

If the parents filed separate 2019 IRS income tax returns, the IRS DRT cannot be used and 2019 IRS Tax Return Transcripts must be provided for <u>each</u> parent.

2. DID NOT FILE TAXES - Important Note: The instructions and certification below apply to each parent included in the household. <u>A NON-FILERSTAX RETURN TRANSCRIPT AND WAGE AND INCOME TRANSCRIPT WILL BE</u> REQUIRED FROM THE IRS.

Instructions: Complete this section if the parents will not file and are not required to file a 2019 income tax return with the IRS.

Check the box that applies:

below.

One or both parents were employed in 2019 and have listed below the names of all employers, the amount earned from
each employer in 2019, and whether an IRS W-2 form is provided. (If employers are listed and provided W2s a wage
and income transcript will be required.) See above instructions and select wage and income transcript.

Employer's Name Suzy's Auto Body Shop (example)	2019 Amount Earned \$2,000.00	IRS W-2 Provided by employer?
Sazy & Auto Body Bilop (example)	\$2,000.00	100
	Total Amount of income	
	earned from work.	\$

Note: We may require you to provide documentation from the IRS that indicates a 2019 IRS income tax return was not filed with the IRS.

E. Verification of Other Untaxed Income for 2019

If any item does not apply, enter "N/A" for Not Applicable where a <u>response</u> is requested, or enter 0 in an area where an <u>amount</u> is requested. Answer each question below as it applies to the student and the student's parent(s) whose information is on the FAFSA.

To determine the correct annual amount for each item: If you paid or received the same dollar amount every month in 2019, multiply that amount by the number of months in 2019 you paid or received it. If you did not pay or receive the same amount each month in 2019, add together the amounts you paid or received each month.

1. Payments to tax-deferred pension and retirement savings.

List any payments (direct or withheld from earnings) to tax-deferred pension and retirement savings plans (e.g 401(k) or 403(b) plans), including but not limited to, amounts reported on W-2 forms in Boxes 12a through 12d with codes D, E, F, G, H, and S.

Name of Person who made the payment	Total Amount Paid in 2019
Total Payments to Tax-deferred Pension and	\$
Retirement Savings:	

2. Housing, Food, and other living allowances paid to members of the military, clergy and others Include cash payments and/or the cash value of benefits received.

Do not include the value of on-base military housing or the value of a basic military allowance for housing.

Name of Recipient	Type of Benefit Received	Amount of Benefit Received in 2019
	Total Amount of Benefits Received:	\$

3. Veterans non-educational benefits

List the total amount of veteran's non-education benefits received in 2019. Include disability, Death pension, dependency, and Indemnity Compensation (DIC), and/or VA Educational Work-study allowances. **Do not include** federal veterans' educational benefits such as: Montgomery GI Bill, Dependents Education Assistance Program, or Post 9/11GI Bill.

Name of Recipient	Type of Veterans Non-education benefit	Amount of Benefit Received in 2019
	Total Amount of Benefits Received:	\$

4. Other untaxed income

List the amount of other untaxed income not reported and not included elsewhere on this form. Include untaxed income such as workers' compensation, disability, black lung benefits, untaxed portions of health saving accounts from IRS for 1040 Line 25, railroad retirement benefits, etc.

Name of Recipient	Type of Other Untaxed Income	Amount of Benefit Received in 2019
	Total Amount of Benefits Received:	\$

5. Money received or paid on the student's behalf

List any money received or paid on the parent's behalf (e.g., payment for parent's bills) and not reported elsewhere on this form. Enter the total amount of cash support the parent(s) received in 2019. Include support from others whose information was not reported. For example, if someone is paying rent, utility bills, etc., for the student or gives cash, gift cards, etc.

Purpose: e.g., Cash, Rent, Books	Source (person or agency)	Amount Received in 2019
	Total Amount Received:	\$

F. Certification and Signature

Each person signing below certifies that all of the information reported is complete and correct. WAR	NING: If you purposely give
false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.	

Student Name (Print)	Student ID Number (D number)
Student Signature (Required)	Date
Percet Signature (Required)	Date

Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.



Huntsville Bible College

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